

About the Contacts and Invoice Database

December 24, 2006

Create as many Contacts as you need while tracking every Invoice for each Contact. Print professional looking invoices and quickly view the outstanding balance of an individual or all your customers. Download the free trial demo today at www.macmasters.com/demos/contact_invoices/index.html. This database was created and refined based on my own needs managing my business over the years. It's not real fancy, is very easy to use and works on PCs running Windows or Apple Macintosh computers. This version is NOT accessible through a web browser but will work over a network or the Internet by accessing a computer's IP address as long as each user has a copy of FileMaker. If you are an experienced FileMaker developer it is easy to customize and tie into your current FileMaker Pro solution. You must have FileMaker Pro version 7 or higher to use this database.

Check out other working demos of online shopping carts, surveys, FileMaker and web calendars, online reservation systems, on-line registrations, slot machines and grade books for teachers. If you ever need expert FileMaker Pro database services, database customization, or web publishing of FileMaker databases over the Internet using CDML or Lasso then please give me a call.

Thank you,

Jimmy J. Davies
President

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Web Site: <http://www.macmasters.com>

To purchase the Contacts and Invoice database go to: http://www.macmasters.com/demos/contact_invoices/index.html

Other Links - The Association of Macintosh Trainers: <http://www.mactrainers.com>

Generate mailing labels.

Go to the complete contact detail.

Create new contacts find old ones and print the list.

Date	First Name	Last Name	Phone	Email	Balance
8/30/04	Robert	Jones	555-555-7354	abc@abc.com	\$20,243
					Notes
9/3/04	Tanya	Tanton	555-555-7354		\$5,200
					Notes
9/4/04	Dupont	Duption	555-555-7354	werfd@abc.com	\$125
	Frantic because he forgot how fix phones. Works for Professional Broad Ban.				Notes
3/7/05	Tracy	Traton	555-555-7354		\$3,944
					Notes

Contacts_Invoices

Contact Detail (Notes & Invoices)

New Find Print

Contact List Contact Detail Mailing Labels Quit FileMaker

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First Name	Last Name	Title	Date
Robert	Jones	President	8/30/04
Company	Telephone	Fax	
ABC Company	555-555-7354	555-654-4561	
Address	SSN or Federal ID	Date of Birth	Marital Status
601 Valley Forge Road	38-2544415	5/6/84	Married
City	State	Zip Code	Referred By
Random	VT	27705	TV
Initial Notes	Photo, Quicktime or File		
			
Email Address	www.abc.com		
abc@abc.com			
Web Site			
www.abc.com			

Date	Notes
3/26/05	We spoke to discuss the new contract.

Inv. Date	Inv. Number	Inv. Balance
▶ 4/7/05	2005114	\$7,980.00
▶ 3/27/05	2005108	\$200.00
▶ 4/27/05	2005107	\$11,170.80
▶ 3/26/05	2005106	\$1,055.00
▶ 3/26/05	2005105	(\$162.50)
▶		\$0.00

Balance: \$20,243.30

Create new contacts, find existing contacts or print.

Generate mailing labels or view a list of all contacts.

Displays the overall Balance

Displays a history of all invoices

Displays a history of all contacts

Click here to create new invoices or go to existing invoices.

Sort by any column heading.

Find Invoices and Print the list.

Invoice List

Find Print 5:49 PM - Thursday, April 7, 2005 - Page ?

<u>First Name</u>	<u>Last Name</u>	<u>Company</u>	<u>Invoice Date</u>	<u>Invoice Number</u>	<u>Invoice Balance</u>
▶ Robert	Jones	ABC Company	3/26/05	2005105	(\$162.50) ◀
Phone 555-555-7354 Email abc@abc.com					
▶ Robert	Jones	ABC Company	3/26/05	2005106	\$1,055.00 ◀
Phone 555-555-7354 Email abc@abc.com					
▶ Robert	Jones	ABC Company	4/27/05	2005107	\$11,170.80 ◀
Phone 555-555-7354 Email abc@abc.com					
▶ Robert	Jones	ABC Company	3/27/05	2005108	\$200.00 ◀
Phone 555-555-7354 Email abc@abc.com					
▶ Robert	Jones	ABC Company	4/7/05	2005114	\$7,980.00 ◀
Phone 555-555-7354 Email abc@abc.com					
Grand Total					\$20,243.30

Record: 5
Found: 5
Total: 11
Sorted

100 Browse

Returns you to the Contact Detail page.

Displays a listing of all outstanding invoices with a Grand Total.

Returns you to a specific Invoice.

Contacts_Invoices

Enter Your Company Name and Address Below

Please remit payment to:
MacMasters Computer Services
4521 Bracada Drive
Durham, NC 27705
757-877-9463
http://www.macmasters.com

Invoice List Find Print

Insert Company Logo Below



View a complete list of all Invoices, find any Invoice and print it.

Place your company logo here.

Return to the Contact Detail at any time.

Robert Jones
President
ABC Company
601 Valley Forge Road
Random VT 27705
555-555-7354 555-654-4561
abc@abc.com

Invoice

Customer Number: 1029
Invoice Number: 2005114
Invoice Date: 04/07/05

Date	Description	Quantity	Rate	Amount	Credits
04/07/05	Computers for computer lab	15	\$800.00	\$12,000.00	
04/07/05	Downpayment				\$4,500.00

Enter up to 20 line items on each invoice.

Delete any line item entry by clicking on the trash can.

Include notes, announcements or payment terms.

Set your default tax and shipping rates.

Terms or notes:
Payment due upon receipt of invoice.

Subtotals \$12,000.00 \$4,500.00
Sales Tax Rate 4.00% **Tax** \$480.00 **4.00% Default Tax Rate**
Shipping \$0.00 **\$0.00 Default Shipping**
Balance Due **\$7,980.00**
(Please pay this amount.)